



Imagine at Broward, Inc.
Imagine School at Broward
February 25, 2019 5:30 p.m.
to be held in Room #82

SPECIAL MEETING OF THE BOARD OF DIRECTORS

Business to be conducted:

1. Welcome
2. Public Notice
3. Overview of purchase and financing process and approvals.
4. Discussion and substantiation, as needed, of the basis for selection of Building Hope Services, LLC (f/k/a Charter School Corp.) as financial advisor in connection with the proposed issuance of bonds to finance the acquisition of the school's facilities and ratification, including of related agreement.
5. Discussion and substantiation, as needed, of the basis for selection of D.A. Davidson & Co. as underwriter of the bonds and ratification, including approval and authorization for execution of related agreement.
6. Discussion and substantiation, as needed, of the basis for selection of Greenspoon Marder LLP as borrower's special counsel and special real estate counsel and ratification, including of related engagement letter.
7. Discussion and substantiation, as needed, of the basis for determination of the purchase price for the acquisition of the school facility and the negotiation and execution of the related Purchase and Sale Agreement and ratification, including of related Purchase and Sale Agreement.
8. Discussion and substantiation, as needed, of the basis for selection of environmental consultant and ratification, including of related agreement.
9. Discussion and substantiation, as needed, of the basis for selection of property condition consultant and ratification, including of related agreement.

10. Discussion and substantiation, as needed, of the basis for selection of appraiser and ratification, including of process.
11. Discussion of proposed amendment to Purchase and Sale Agreement; consideration of approval/authorization of execution.
12. Discussion of selection of Broward County, Florida as bond issuer and related Memorandum of Agreement and application required by the County; consideration of approval/authorization of execution.
13. Discussion of written post-issuance compliance guide relating to private use of bond financed facilities, arbitrage, bond covenant compliance and continuing disclosure compliance; appointment of person acting from time to time as "Principal" as Tax Compliance Officer; approval of policies and procedures.
14. Public Input
15. Board Input
16. Board Vote

Documents Accompanying the Agenda

- Agreement with Financial Advisor
- Agreement with Underwriter
- Engagement letter with Greenspoon Marder, LLP
- Copy of Purchase and Sale Agreement
- Agreement or engagement letter with environmental consultant
- Agreement or engagement letter with property condition consultant
- Information about process for selection of appraiser
- Proposed form of amendment to Purchase and Sale Agreement
- Proposed form of Memorandum of Agreement
- Application submitted to County
- Policies and Procedures

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